INDUSTRY MIDDLE MARKET INDICATOR

2Q

2015

WHOLESALE TRADE'S GROWTH



Revenue Growth vs. National

5.6%

WHOLESALE TRADE'S MIDDLE MARKET GROWTH OVER THE PAST 12 MONTHS

6.6%

Past 12 Months National 3.7%

WHOLESALE TRADE'S MIDDLE MARKET GROWTH OVER THE NEXT 12 MONTHS

5.1%

Next 12 Months National

Employment Growth

3.1%

WHOLESALE TRADE'S MIDDLE MARKET GROWTH OVER THE PAST 12 MONTHS

3.9%

Past 12 Months National 1.4%

WHOLESALE TRADE'S MIDDLE MARKET GROWTH OVER THE NEXT 12 MONTHS

2.7%

Next 12 Months National

Top 3 Internal Challenges (Next 3 Mo.):

55%

Business Growth

27%

Staff/ Employees

2/1%

Costs

Preparing for growth through capital investment

Middle market companies in Wholesale Trade are sending a strong message that they are poised to invest.



Top 3 Internal Challenges (Next 12 Mo.):

37%

Business Growth

31%

Staff/Employees

22%

Costs

FOR MORE INFORMATION VISIT MIDDLEMARKETCENTER.ORG





In Collaboration With



MEET WHOLESALE TRADE'S MIGHTY MIDDLE MARKET

Wholesale Trade's Middle Market Defined

ANNUAL REVENUE

\$10MM—\$1B \$604B
IN ANNUA

GENERATING

IN ANNUAL REVENUE

MORE THAN

17,400

BUSINESSES









REPRESENTS

2.2%

OF ALL WHOLESALE TRADE **COMPANIES**



GENERATES

28.9%

OF ALL WHOLESALE TRADE **BUSINESS REVENUE**

EMPLOYS

37.6%

OF THE WHOLESALE TRADE WORKFORCE

Percentage of Revenues around the World

